

Financial Coaching Topics

Mindset for Prosperity: Review mindset strategies that support financial growth, starting with goal setting and addressing external factors.

Financial Check-Up: Understand your current financial status and where improvement is needed – net worth & spending plan (budget).

Debt Elimination: Step-by-step process for paying off debt faster, use debt snowball technique.

Credit Enhancement and ID Theft Defense:

Techniques for improving credit scores and avoiding identity theft, and their importance to financial health.

Wealth Protection: Insurance strategies that protects you from catastrophic financial collapse when a loss occurs.

Retirement Clarity: A detailed breakdown of what you will need and how to get there.

Stock Market Investing: Understanding investment basics, and how wealth is generated in the stock market.

Real Estate: How to buy your first or next house.